

# A Step-by-Step Guide to Investing in Forum Exchange DST Offerings

How to subscribe, fund, and onboard through the Forum Investor Portal and Osage Exchange



## 1 INDICATION OF INTEREST (IOI)

- Deliver**  
The Private Placement Memorandum (PPM), along with an **Indication of Interest (IOI)** form, will be delivered by Forum's DST Administrator, **Osage Exchange (Osage)**
- Initiate**  
When an investor is ready to proceed with an investment in a Forum DST offering, the investor will complete and submit the IOI
- Reserve**  
After the IOI is submitted and approved, the investor and/or their financial advisor will receive a **Reservation Package** (including a sample closing statement) to support 1031 identification

## 2 RESERVATION PERIOD

- Hold**  
The investor's interest in the offering is reserved for **15 days** while subscription documents are completed and preparations for closing are finalized

## 3 COMPLETE SUBSCRIPTION DOCUMENTS

- Document Delivery**  
Osage delivers the subscription document package electronically via the Forum Investor Portal (powered by AIX) or by fillable PDF sent via email
- Review & Execution**  
The investor and/or their financial advisor reviews and completes the subscription documents and submits them for pre-approval prior to execution
- Pre-Approval**  
Osage reviews the submitted documents and provides pre-approval; any errors or omissions are corrected, and then once **In Good Order (IGO)**, the subscription documents are sent out for signature

## 4 ACCOUNT REVIEW & APPROVAL

- Review**  
Osage reviews the investor's completed subscription documents and submits them to the DST transfer agent, **SS&C**, which processes the investment and maintains account records
- Final Approval**  
SS&C reviews the subscription documents and requests any final corrections; SS&C also establishes the investor's account and performs the AML / KYC background check
- Notification**  
If clarification or corrections are required, the investor and/or their financial advisor will be notified promptly

## 5 FUNDING THE INVESTMENT

- Funding Request**  
Once documents are approved, Osage contacts the investor's designated **Qualified Intermediary (QI)**—copying the investor and/or their financial advisor and Forum Investor Relations—to provide a funding request, including wiring instructions and timing
- Timing**  
Funding is typically requested approximately **two business days prior to closing**
- Closing Schedule**  
Closings are scheduled on an as-needed basis based on subscription volume, with Osage initially targeting **weekly closings on Thursdays\***

## 6 FUNDING RECEIPT & CLOSING

- Confirm Receipt**  
Osage confirms receipt of funds and notifies the QI, the investor and/or their financial advisor, and Forum
- Schedule Closing**  
Forum and Osage coordinate the closing date and notify the investor and/or their financial advisor via email
- Distribute Documents**  
Osage completes the closing and distributes the final executed subscription documents (including a dated closing statement) to the QI and the investor and/or their financial advisor via email
- Closing Confirmation**  
SS&C generates and delivers the closing confirmation statement to the investor and/or their financial advisor via email

## 7 POST-CLOSING COMMUNICATIONS

- Osage Exchange**  
Serves as the primary point of contact for all questions related to the investor's DST investment during the hold period
- Contact**  
For assistance, investors may contact Osage Exchange at [ForumExchange@osage1031.com](mailto:ForumExchange@osage1031.com) or Forum Investor Relations at [InvestorRelations@ForumIG.com](mailto:InvestorRelations@ForumIG.com)

\*Subject to change. Closings may occur more or less frequently than weekly.