

Q: HOW CAN I PURCHASE FORUM REAL ESTATE INCOME FUND (FREIF)?

The Forum Real Estate Income Fund is available on the Schwab, Fidelity, and Pershing platforms for Advisors to purchase. The **ticker symbol is FORAX**.

Investors can also purchase directly to the fund by contacting Forum Investor Relations at InvestorRelations@ForumIG.com and requesting an application.

Q: HOW DO I FUND MY INVESTMENT?

If purchasing directly to the fund, the funds can be sent via wire or by check.

Q: CAN I INVEST THROUGH MY IRA?

Yes, advisors can purchase through an IRA on the Schwab, Fidelity, or Pershing platforms.

Investors can also purchase directly through an IRA with the fund. The fund IRAs are custodied by UMB. An IRA application is available to set up the IRA with UMB, and investors can request a non-reportable IRA-to-IRA transfer from their current IRA to the fund for the purchase. The UMB IRA would only hold FREIF.

Q: WHAT IS THE MINIMUM INVESTMENT AMOUNT?

The minimum investment amount for FORAX is \$10,000.

Q: CAN I TRANSFER MY CURRENT POSITION IN FREIF TO SCHWAB OR FIDELITY?

Investors that hold the fund directly can transfer the fund to their Schwab, Fidelity, or Pershing account as long as it is an advisor managed account on those platforms. The investor can submit a request to transfer their shares of ticker symbol FORAX through Schwab, Fidelity, or Pershing. The shares are transferred electronically via an ACAT transfer. Once transferred, all transactions for the fund can be done directly in the Schwab, Fidelity, or Pershing account.

Q: IS THERE A REDEMPTION FEE?

There is no redemption fee.

Q: IS THIS A LIQUID INVESTMENT?

Redemptions are processed quarterly. Orders to sell the fund can be placed directly with Schwab, Fidelity or Pershing and are executed on the fund's quarterly redemption date.

Investors that hold the fund directly will receive a redemption notice via mail on a quarterly basis when the redemption window opens. Redemption forms can be completed and returned to the fund for execution on the fund's quarterly redemption date.

Q: WHAT TAX FORMS APPLY TO FREIF?

Dividends for FORAX will be reported on the Schwab, Fidelity, or Pershing 1099-DIV.

Important Disclosures

The materials are intended for informational purposes only and are subject to change. This is not provided as investment advice or a recommendation to you. Such an offer to sell or solicitation to buy an interest in the Fund may be made only by the delivery of the Fund's prospectus. In the event that these materials and the prospectus are conflict, the prospectus's terms shall control.

This material must be preceded or accompanied by a prospectus. Investors should consider the investment objectives, risks, charges, and expenses carefully before investing. Investors should read the prospectus and statement of additional information carefully with this and other information about the Fund. For additional information, please call 888-267-1456 or email InvestorRelations@ForumIG.com.

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