

A Step-by-Step Guide to Investing in Forum Real Estate Income Fund



How to subscribe, fund, and onboard through Forum's Investor Portal

REQUIRED DOCUMENTATION

- **Individuals**
No documentation required
- **Trusts**
Trust document title, trustee, and signature pages; or Trust Certification
- **U.S. Entities**
Formation and organizational documents (e.g., Certificate of Incorporation/formation and Operating Agreement), list of authorized signatories and a Beneficial Ownership Form identifying individuals with ≥25% ownership or significant managerial responsibility

1 ENTRY / PURCHASES

- **Eligibility**
There are no investor restrictions
- **Access Offering**
To get started, contact Investor Relations at InvestorRelations@Forumig.com to receive your secure link to the Forum Investor Portal where you can access the purchase application. The prospectus is available at FREIF.com
- **Initiate Purchase**
Using your secure portal link, log in or create an account, navigate to "Dashboard", select Forum Real Estate Income Fund, and follow the steps to complete your application and initiate your purchase
- **Purchase Timing**
Daily purchases

2 INVESTMENT / FUNDING

- **Order Creation**
Create the order in the Forum Investor Portal, selecting "**Direct / No Custodian**" as the holding option
- **Prepare Documentation**
Have any required documents ready for upload
- **Review & Approval**
Forum and the Fund's transfer agent, UMB—which processes your investment and maintains your account records—review your submissions, request any needed corrections, and approve the documents once they are in good order
- **Funding**
Once documents are approved, investors submit funds using the instructions provided by Investor Relations

Forum Investor Relations will confirm receipt and share next steps for reporting

3 CONFIRMATION / ONBOARDING

- **Finalization**
UMB matches funds with the New Account Applications to finalize the investment; purchases are executed on a daily basis
- **Position Update**
Holdings are updated in the Forum Investor Portal approximately five (5) business days after funds are received

4 SERVICING / REPORTING

- **Monthly Distributions**
Initiated at the end of each month and delivered according to payment instructions on file
- **Monthly Fact Sheet**
Delivered via email from Forum Investor Relations and posted to the Forum Investor Portal on or around the 15th of each month, providing key performance metrics
- **Monthly Account Statement**
Distributed by fund transfer agent (UMB), at the beginning of each month and available in the Forum Investor Portal
- **Quarterly Reporting**
Delivered approximately 15 days after quarter-end, including portfolio commentary and performance highlights
- **Annual 1099**
Distributed by fund transfer agent (UMB), and available in the Forum Investor Portal on or before January 31 each year

5 TENDER / REPURCHASE OFFER

- **Repurchase Windows**
Repurchases are offered quarterly in March, June, September, and December – with windows opening 30 days prior
- **Repurchase Offer Delivery**
Repurchase offers are delivered by mail four (4) weeks prior to the repurchase request deadline
- **Repurchase Request Submission**
Submit the repurchase request form directly to UMB by 4:00 p.m. Eastern Time on the repurchase request deadline date
- **Payment Timing**
Repurchase payments are typically distributed within 1-2 business days following the repurchase request deadline date

Questions?
We're Here to Help.
InvestorRelations@ForumIG.com