

A Step-by-Step Guide to Investing in Forum Multifamily Real Estate Investment Trust, Inc.¹



How to subscribe, fund, and onboard through the iCapital Platform

REQUIRED DOCUMENTATION

- **Individuals**
Valid driver's license or passport
- **Trusts**
Valid driver's license or passport for each trustee, plus the trust document's title, trustee, and signature pages; or Trust Certification
- **U.S. Entities**
Formation and organizational documents (e.g., Certificate of Incorporation/formation and Operating Agreement), list of authorized signatories with identification, and a Beneficial Ownership Form identifying individuals with ≥10% ownership or significant managerial responsibility, including copies of their valid driver's license or passport

1 ENTRY / SUBSCRIPTION

- **Eligibility**
Available to investors who meet Accredited Investor requirements
- **Access Offering**
Financial Advisors log in to the [iCapital Portal](#) and select **Forum Multifamily Real Estate Investment Trust, Inc.** to begin the subscription process
- **Subscription Timing**
Monthly subscriptions; materials due 6 business days before the trade date (T-6). The trade date is always the first business day of the month

2 INVESTMENT / FUNDING

- **Document Completion**
Advisors complete the auto-populated universal subscription document in the iCapital portal, indicating the custodian, if applicable
- **Review & Corrections**
Advisors address any "not in good order" (NIGO) comments or requested updates from iCapital
- **Submission**
Advisors send executed documents and custodial forms through iCapital for processing
- **Custodian Review**
The custodian reviews and funds the investment, then forwards the completed documents to the fund's transfer agent SS&C—which processes the investment and maintains account records
- **Review & Approval**
Forum and SS&C review submissions, request any needed corrections, and approve documents, once in good order

3 CONFIRMATION / ONBOARDING

- **Finalization**
SS&C matches funds with the subscription documents and executes purchases on the first business day of the month; funds received after the cutoff are processed in the next month's closing
- **Position Update**
SS&C transmits confirmed purchases to update investor holdings in the iCapital portal and the client's custodian account, approximately five (5) business days after the close date

4 SERVICING / REPORTING

- **Monthly Distributions**
Initiated on the first business day of each month and delivered according to payment instructions on file
- **Monthly Fact Sheet & NAV Supplement**
Posted to the iCapital portal on or around the 15th of each month, providing key performance metrics and NAV updates; also available on the [Forum Investor Portal](#) (powered by AIX)
- **Monthly Account Statement**
Distributed by SS&C on or around the fifth (5) business day each month and available in the iCapital portal
- **Quarterly Reporting**
Delivered approximately 45 days after quarter-end, including portfolio commentary and performance highlights
- **Financial Reporting**
Unaudited financials delivered approximately 60 days after quarter-end; audited financials delivered approximately 120 days after year-end
- **Annual 1099**
Distributed by SS&C and available in the iCapital portal on or before January 31 each year

5 EXIT / REDEMPTION

- **Submit Request**
Complete the Redemption Request Form through the Forum Investor Portal and sign through custodian's signature process; submit the redemption to custodian for processing
- **Custodian Review**
Once approved, the custodian will forward the request to SS&C for processing; form must be received from the custodian by 4:00 p.m. Eastern Time on the second-to-last business day of the month
- **Payment Timing**
Redemptions are executed on the last business day of the month; proceeds are typically distributed within three (3) business days following the redemption date

Questions?
We're Here to Help.
InvestorRelations@ForumIG.com

¹ Forum Multifamily Real Estate Investment Trust, Inc. ("FMREIT", "Forum Flagship" or "Forum's Strategic Growth Vehicle").