

A Step-by-Step Guide to Investing in Forum Multifamily Real Estate Investment Trust, Inc.¹



How to subscribe, fund, and onboard through Schwab or Fidelity

REQUIRED DOCUMENTATION

- **Individuals**
Valid driver's license or passport
- **Trusts**
Valid driver's license or passport for each trustee, plus the trust document's title, trustee, and signature pages; or Trust Certification
- **U.S. Entities**
Formation and organizational documents (e.g., Certificate of Incorporation/formation and Operating Agreement), list of authorized signatories with identification, and a Beneficial Ownership Form identifying individuals with ≥10% ownership or significant managerial responsibility, including copies of their valid driver's license or passport

1 ENTRY / SUBSCRIPTION

- **Eligibility**
Available to investors who meet Accredited Investor requirements
- **Account Confirmation**
Retail investors should confirm with their custodian (Schwab or Fidelity) that their account is approved to hold alternative investments and meets any required minimums
- **Access Offering**
Investor or Advisor receives an email from Forum Investor Relations with offering materials and a secure link to the [Forum Investor Portal](#) (powered by AIX)
- **Initiate Subscription**
Investor or Advisor logs in or creates an account, select **Forum Multifamily Real Estate Investment Trust, Inc.**, and begin the subscription process
- **Subscription Timing**
Monthly subscriptions; materials due five (5) business days before month-end

2 INVESTMENT / FUNDING

- **Order Creation**
Investor or Advisor creates the order in the Forum Investor Portal, selecting **"Schwab" or "Fidelity"** as the custodian holding option
- **Prepare Documentation**
Have required identification (valid photo ID) and any necessary entity or trust documents ready for upload
- **Signature Collection**
Investor or Advisor completes the subscription documents, downloads the unsigned forms from the "Collect Signatures" page, and signs the documents using the Custodian's (Schwab or Fidelity) signature process
- **Custodian Submission**
Once signed, the Investor or Advisor submits the completed documents to the Custodian (Schwab or Fidelity) for review and processing
- **Custodian Review & Funding**
The Custodian (Schwab or Fidelity) verifies and approves the subscription, then forwards executed documents and funds to the fund's transfer agent, SS&C—which processes your investment and maintains your account records
- **Review & Approval**
Forum and SS&C review submissions, request any needed corrections, and approve once in good order

3 CONFIRMATION / ONBOARDING

- **Finalization**
SS&C matches funds with the subscription documents and executes purchases on the first business day of the month; funds received after the cutoff are processed in the next month's closing
- **Position Update**
Holdings are updated in the Forum Investor Portal approximately five (5) business days after the close date
- **Custodian Record**
The Custodian (Schwab or Fidelity) records the position in the client's custodian account - generally 3-5 business days following funding

4 SERVICING / REPORTING

- **Monthly Distributions**
Initiated on the first business day of each month and delivered according to payment instructions on file
- **Monthly Fact Sheet & NAV Supplement**
Posted to the Forum Investor Portal on or around the 15th of each month, providing key performance metrics and NAV updates
- **Monthly Account Statement**
Distributed by SS&C on or around the fifth (5) business day each month and available in the Forum Investor Portal
- **Quarterly Reporting**
Delivered approximately 45 days after quarter-end, including portfolio commentary and performance highlights
- **Financial Reporting**
Unaudited financials delivered approximately 60 days after quarter-end; audited financials delivered approximately 120 days after year-end
- **Annual 1099**
Distributed by SS&C and available in the Forum Investor Portal on or before January 31 each year

5 EXIT / REDEMPTION

- **Submit Request**
Complete the Redemption Request Form through the Forum Investor Portal and sign through custodian's signature process; submit the redemption to custodian for processing
- **Custodian Review**
Once approved, the custodian will forward the request to SS&C for processing. Form must be received from the custodian by 4:00 p.m. Eastern Time on the second-to-last business day of the month
- **Payment Timing**
Redemptions are executed on the last business day of the month; proceeds are typically distributed within three (3) business days following the redemption date

Questions?
We're Here to Help.
InvestorRelations@ForumIG.com

¹ Forum Multifamily Real Estate Investment Trust, Inc. ("FMREIT", "Forum Flagship" or "Forum's Strategic Growth Vehicle").