

A Step-by-Step Guide to Investing in Forum Multifamily Real Estate Investment Trust, Inc.¹



How to subscribe, fund, and onboard through Forum's Investor Portal

REQUIRED DOCUMENTATION

- **Individuals**
Valid driver's license or passport
- **Trusts**
Valid driver's license or passport for each trustee, plus the trust document's title, trustee, and signature pages; or Trust Certification
- **U.S. Entities**
Formation and organizational documents (e.g., Certificate of Incorporation/formation and Operating Agreement), list of authorized signatories with identification, and a Beneficial Ownership Form identifying individuals with ≥10% ownership or significant managerial responsibility, including copies of their valid driver's license or passport

1 ENTRY / SUBSCRIPTION

- **Eligibility**
Available to investors who meet Accredited Investor requirements
- **Access Offering**
Investors receive an email from Forum Investor Relations with offering materials and a secure link to the [Forum Investor Portal](#) (powered by AIX)
- **Initiate Subscription**
Log in or create an account, select **Forum Multifamily Real Estate Investment Trust, Inc.**, and begin the subscription process
- **Subscription Timing**
Monthly subscriptions; materials due five (5) business days before month-end

2 INVESTMENT / FUNDING

- **Order Creation**
Create the order in the Forum Investor Portal, selecting "**Direct / No Custodian**" as the holding option
- **Prepare Documentation**
Have required identification (valid photo ID) and any necessary entity or trust documents ready for upload
- **Document Submission**
Upload required documents and sign electronically via DocuSign
- **Review & Approval**
Forum and the fund's transfer agent, SS&C—which processes your investment and maintains your account records—review your submissions, request any needed corrections, and approve the documents once they are in good order
- **Funding**
Once documents are approved, investors submit funds using the options and instructions provided in the subscription documents five (5) business days before month-end
- Forum Investor Relations will confirm receipt and share next steps for reporting

3 CONFIRMATION / ONBOARDING

- **Finalization**
SS&C matches funds with the subscription documents and executes purchases on the first business day of the month; funds received after the cutoff are processed in the next month's closing
- **Position Update**
Holdings are updated in the Forum Investor Portal approximately five (5) business days after the close date

4 SERVICING / REPORTING

- **Monthly Distributions**
Initiated on the first business day of each month and delivered according to payment instructions on file
- **Monthly Fact Sheet & NAV Supplement**
Posted to the Forum Investor Portal on or around the 15th of each month, providing key performance metrics and NAV updates
- **Monthly Account Statement**
Distributed by SS&C on or around the 5th business day each month and available in the Forum Investor Portal
- **Quarterly Reporting**
Delivered approximately 45 days after quarter-end, including portfolio commentary and performance highlights
- **Financial Reporting**
Unaudited financials delivered approximately 60 days after quarter-end; audited financials delivered approximately 120 days after year-end
- **Annual 1099**
Distributed by SS&C and available in the Forum Investor Portal on or before January 31 each year

5 EXIT / REDEMPTION

- **Submit Request**
Complete and submit the Redemption Request Form through the Forum Investor Portal by 4:00 p.m. Eastern Time on the second-to-last business day of the month
- **Payment Timing**
Redemptions are executed on the last business day of the month; proceeds are typically distributed within three (3) business days following the redemption date

Questions?
We're Here to Help.
InvestorRelations@ForumIG.com

¹ Forum Multifamily Real Estate Investment Trust, Inc. ("FMREIT", "Forum Flagship" or "Forum's Strategic Growth Vehicle").